

Sale of Government Securities in 2023

Government Securities	Sold Nominal Amount in 2023 (EUR million)
Government Bonds sold via auctions	1,098.9
Government Bonds sold via syndication	3,500.0
Treasury Bills	0.0
Total	4,598.9

Overview of the Government Bond Sales via Syndication in the Current Month

Bond	ISIN	Settlement date	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yield to maturity (% p.a.)
					Bids	Accept	
245	SK4000022539	23.02.2023	23.02.2035	3.750	6,700.0	2,000.0	3.800
246	SK4000022547	23.02.2023	23.02.2043	4.000	5,500.0	1,500.0	4.011
Total					12,200.0	3,500.0	

More information on syndicated issues of GB 245 and GB 246: [Press Release](#)

Overview of the Government Bond Sales via Auction in the Current Month

Bond	ISIN	Settlement date	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)		
					Bids	Accept	Min.	Average	Max.
238*	SK4000017158	22.02.2023	14.05.2025	0.250	227.6	165.6	3.278	3.329	3.400
241*	SK4000017380	22.02.2023	17.06.2027	0.125	212.7	186.7	3.279	3.327	3.347
243*	SK4000019857	22.02.2023	13.10.2051	1.000	154.0	122.0	3.715	3.763	3.812
Total					594.3	474.3			

* Including the non-competitive part of the auction

Auction Overview

Bond	ISIN	Accepted in competitive (EUR million)	Coefficient	Offered in non-competitive (EUR million)	Sold in non-competitive (EUR million)	Whole amount sold (EUR million)
238	SK4000017158	155.0	20%	31.0	10.6	165.6
241	SK4000017380	180.5	20%	36.1	6.2	186.7
243	SK4000019857	122.0	20%	24.4	0.0	122.0
Total		457.5		91.5	16.8	474.3

Auctions of the Government Bonds in 2023

Auction date	16.1.	20.2.	20.3.	17.4.	15.5.	19.6.	17.7.	21.8.	18.9.	16.10.	20.11.	18.12.
Settlement date	18.1.	22.2.	22.3.	19.4.	17.5.	21.6.	19.7.	23.8.	20.9.	18.10.	22.11.	20.12.

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Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
238	SK4000017158	14.05.2020	14.05.2025	2.21	0.250	2,865.3	134.7
241	SK4000017380	17.06.2020	17.06.2027	4.30	0.125	790.3	1,209.7
244	SK4000021986	19.10.2022	19.10.2032	9.64	4.000	1,375.8	1,624.2
245	SK4000022539	23.02.2023	23.02.2035	11.99	3.750	2,000.0	3,000.0
242	SK4000018958	21.04.2021	21.04.2036	13.14	0.375	3,311.6	1,688.4
246	SK4000022547	23.02.2023	23.02.2043	19.99	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	24.63	2.000	3,208.8	1,791.2
243	SK4000019857	13.10.2021	13.10.2051	28.62	1.000	1,527.5	3,472.5
235	SK4120014184	12.06.2018	12.06.2068	45.29	2.250	675.3	4,324.7
Total						17,254.6	20,745.4

State Budget Balance

The state budget deficit reached EUR 1,138.4 million at the end of the month.

State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government bonds	56,440.2
Treasury Bills	0.0
Government loans	4,011.0
Total	60,451.2

Outlook for March 2023

The auction of government bonds will take place on 20 March 2023.

ARDAL will announce the offered bonds on 13 March 2023 (7 calendar days before the auction).

State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange. Percentage share:

Date	31.12.2018	31.12.2019	31.12.2020	31.12.2021	31.12.2022	28.02.2023
Government Bonds	100.0	100.0	100.0	100.0	100.0	100.0
Residents	49.5	48.7	52.8	55.2	56.9	54.0
- banks	44.2	44.2	49.0	52.0	53,5	50.6
- legal person	5.3	4.5	3.8	3.2	3,4	3.4
- individual person	0.0	0.0	0.0	0.0	0,0	0.0
Non residents	50.5	51.3	47.2	44.8	43,1	46.0
Treasury Bills	100.0	0.0	100.0	0.0	0.0	0.0
Residents	37.5	0.0	56.5	0.0	0.0	0.0
- banks	37.0	0.0	55.5	0.0	0.0	0.0
- legal person	0.0	0.0	1.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	62.5	0.0	43.5	0.0	0.0	0.0